



Preventative Maintenance Agreement

Name _____
 Street _____
 City, State, Zip _____
 Phone _____ Email _____

Contract #
plan visits / year

- | | |
|---|---|
| <input type="checkbox"/> Clean burners and check their operation
<input type="checkbox"/> Visually inspect heat exchanger for cracks
<input type="checkbox"/> Check gas pressure (as necessary)
<input type="checkbox"/> Check all safety & limit controls
<input type="checkbox"/> Check amperage on all motors
<input type="checkbox"/> Inspect circulating fan (forced air system)
<input type="checkbox"/> Visually inspect all exposed vent pipes for leaks
<input type="checkbox"/> Check temperature rise
<input type="checkbox"/> Lubricate moving parts (as necessary)
<input type="checkbox"/> Check operation of thermostats (maximum of 3)
<input type="checkbox"/> Check air filter (forced air system)
<input type="checkbox"/> Check operation of humidifier (when present) | <input type="checkbox"/> Leak test gas line at equipment
<input type="checkbox"/> Clean/vacuum equipment
<input type="checkbox"/> Perform combustion analysis (as necessary)
<input type="checkbox"/> Check viscosity of hydronic fluid
<input type="checkbox"/> Test air charge in expansion tank
<input type="checkbox"/> Clean condenser
<input type="checkbox"/> Clean and check evaporator coil (if accessible)
<input type="checkbox"/> Check refrigerant charge (as necessary)
<input type="checkbox"/> Check and bleach condensate lines
<input type="checkbox"/> Run-test equipment
<input type="checkbox"/>
<input type="checkbox"/> |
|---|---|

- | | |
|---|--|
| <input type="checkbox"/> Base heating or cooling unit
<input type="checkbox"/> Base heating & cooling system
<input type="checkbox"/> Additional heating units
<input type="checkbox"/> Additional cooling units
<input type="checkbox"/> Standard humidifier
<input type="checkbox"/> Steam humidifier
<input type="checkbox"/> Dehumidifier
<input type="checkbox"/> | <input type="checkbox"/> Single-zone mini-split
<input type="checkbox"/> Additional indoor heads
<input type="checkbox"/> Energy recovery ventilator
<input type="checkbox"/> Thermostats (in excess of 3)
<input type="checkbox"/> Gas water heater
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/> |
|---|--|

Total Contract Price: \$0.00

Applicant's Signature _____	Date _____
Consultant's Signature _____	Date _____

Plan Details

The Preventative Maintenance Agreement (PMA) only provides for the labor necessary to perform the Preventative Maintenance Checklist.

This PMA includes a single, 1" pleated filter per blower unit per each visit under the plan . All other replacement filters, pads, and other parts necessary to complete the Maintenance Checklist are at an additional charge to the contract holder. All contract discounts to apply.

If, during the performance of the PMA inspection, it is determined that any repairs are necessary, the labor and materials for such repairs will be an additional charge. All contract discounts to apply.



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The PMA provides a discount of 13% on parts for all service performed at the premises. A labor discount also applies as follows: Normal service rates and overtime calls will receive a 10% discount. Labor for holiday calls will be discounted to time and a half charges with no further discount.

The PMA provides for a 5% discount on any quote for equipment replacement.

Preventative maintenance under the contract will typically be scheduled during the spring/summer months for air conditioning and during the fall/winter months for heating equipment.

The contract period of the PMA begins upon receipt of payment for a signed contract.

The PMA has an effective period of one (1) year from the date payment is received.

A renewal contract will be sent to the contract holder thirty (30) days prior to the expiration of the existing contract.

Preventative Maintenance Agreements are subject to price increases upon renewal.